Londiwe Mthethwa, CFP® FPSA®

Wealth Planner

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Londiwe believes that everyone needs to be equipped to make informed decisions about their finances. She has been in the financial services industry for 5 years and gained experience amongst others in Estate, Retirement, and Investment planning. Londiwe believes in client satisfaction, providing advice that is best suited for the client and most importantly, building and maintaining ongoing relationships. During her spare time, she enjoys outdoor activities including hiking and spending time with family and friends.

Qualifications

- Adv Dip in Estate and Trust Administration
- BCom Honours in Financial Planning
- BCom Finance
- CFP®

Contact Us
Scan our digital business card to your phone using your camera

Rachél van der Merwe

Marketing Assistant

rachel@portfolium.co.za

Rachél provides organisational support by ensuring that clients have a smooth onboarding experience. This entails assisting with the administration related to new business and the ongoing management of client portfolios.

Technical Support Team

Tyler Jooste
Financial Planning Associate Lead

Daine Abrahams
Financial Planning Associate

Lisa Kleynhans
Financial Planning Associate

Jacques de Villiers
Financial Planning Associate

Bernice Paul
Investment Analyst

The character of Portfolium is one of independence and quality underpinned by our ethos of create, curate and care.

CREATE

Establishing a long lasting relationship built on trust by offering transparent and personalised solutions.

CURATE

Applying our expertise to assist you in achieving your personal goals given your present lifestage.

CARE

Empowering you to achieve financial independence by having a genuine interest in your financial wellbeing and the people you care about.

Our Clients

CRF FOR LOCAL GOVERNMENT

National Fund for Municipal Workers — Benchmark of Excellence

CSIR PENSION FUND

TRF Telkom Retirement Fund

Founded in 2017, Portfolium was established in alignment with default regulations that came into effect on 1 March 2019. The revised regulations aim to protect retirement fund members from poor financial advice, decisions and exorbitant fees, while ensuring a better retirement outcome.