



Nokuzola Machiu

Wealth Planner

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Nokuzola enjoys educating clients about their retirement options and assisting them with tax and estate planning. She has been in the financial planning industry for more than half a decade and has gained experience in estate, tax, and investment Planning. Nokuzola firmly believes that financial comprehension is within everyone's reach, given the proper guidance from a patient wealth planner.

Qualifications

- Bcom Accounting
- BCom Honours (Financial Planning)

Contact Us

Scan our digital business card to your phone using your camera



Nomfundo Mahlangu

Wealth Assistant

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Nomfundo provides organisational support by ensuring that clients have a smooth onboarding experience. This entails assisting with the administration related to new business and the ongoing management of client portfolios.



Technical Support Team



Craig Gibson, CFA®
Portfolio Manager



Alex Swanepoel
Financial Planning Associate



Ayanda Nompume
Financial Planning Associate



Isabella van der Vyver
Financial Planning Associate



Nonsi Zinyuke
Financial Planning Associate

The character of Portfolium is one of independence and quality underpinned by our ethos of create, curate and care.

CREATE

Establishing a long lasting relationship built on trust by offering transparent and personalised solutions.

CURATE

Applying our expertise to assist you in achieving your personal goals given your present lifestyle.

CARE

Empowering you to achieve financial independence by having a genuine interest in your financial wellbeing and the people you care about.

Our Clients



Tshwane
Municipal Provident Fund



Founded in 2017, Portfolium was established in alignment with default regulations that came into effect on 1 March 2019. The revised regulations aim to protect retirement fund members from poor financial advice, decisions and exorbitant fees, while ensuring a better retirement outcome.

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Portfolium Wealth (Pty) Ltd is an authorised financial services provider, FSP 50152

PORTFOLIUM

CREATE • CURATE • CARE